Mark Schaefer

Post Office Box 1566 Richmond Hill, Georgia 31324 Phone: (912) 756-2490

EDUCATION

Juris Doctor
Master of Science
Master of Business Administration
Bachelor of Arts

Georgia State University Georgia State University Northeastern University University of Virginia Rank: 21/196
Personal Financial Planning
Finance & Banking

Economics and Sociology

EMPLOYMENT

Law

Assisted individuals and families with the legal and financial issues brought on by aging, chronic illness and disability, including estate planning, special needs trusts, senior housing options, reverse mortgages, long-term care planning, Medicare, Medicaid, and home care services.

Elder Law Office of Mark Schaefer, P.C.

Richmond Hill, Georgia

1999-Present

Financial Planning

Prepared and presented modular and comprehensive personal financial plans for individuals and small businesses. CERTIFIED FINANCIAL PLANNER® licensee.

Mark Schaefer, CFP® (self-employed)

The Acacia Group/The Advisors Group, Inc.

Richmond Hill, Georgia

1998-2004

Atlanta, Georgia

1997-1998

Public Administration

Administered federal and state community development programs at the state and municipal levels. Federal programs administered included the Low Income Housing Tax Credit program and several programs funded by the Department of Housing and Urban Development.

City of Savannah	Savannah, Georgia	1999-2000
Georgia Department of Community Affairs	Atlanta, Georgia	1996-1997
Georgia Housing and Finance Authority	Atlanta, Georgia	1992-1996
Georgia Small Business Development Center	Athens, Georgia	1992
Norwalk Redevelopment Agency	Norwalk, Connecticut	1987-1992
Worcester Cooperation Council, Inc.	Worcester, Massachusetts	1986-1987

Higher Education

Developed and taught undergraduate business courses in Accounting, Finance, Economics, and Strategic Planning. Developed automated registration and student records system.

Monroe Junior College	New Rochelle, New York	1988-1989
Richmond College	London, England	1981-1986
Mount Ida College	West Newton, Massachusetts	1981
Northeastern University	Boston, Massachusetts	1979-1981

PROFESSIONAL AFFILIATIONS

State Bar of Georgia Fiduciary Law Section
Elder Law Section

American Bar Association (ABA) Real Property, Probate & Trust Section

National Academy of Elder Law Attorneys (NAELA)